F	ill in this information to ide	entify the case:	
U	nited States Bankruptcy Court for the	ne:	
<u>s</u>	OUTHERN DISTRICT OF TEXA	AS	El or trans
С	ase number (if known):	Chapter11	Check if this is an amended filing
Of	ficial Form 201		
Vo	oluntary Petition for No	on-Individuals Filing for Bankrupto	y 04/16
the		parate sheet to this form. On the top of any additions in the information, a separate document, Instructions in	
1.	Debtor's name	US Dataworks, Inc.	
2.	All other names debtor used in the last 8 years		
	•		
	Include any assumed names, trade names and doing business as names		
3.	Debtor's federal Employer Identification Number (EIN)	8 4 - 1 2 9 0 1	52
4.	Debtor's address	Principal place of business	Mailing address, if different from principal place of business
		14090 S.W. Freeway	
		Number Street	Number Street
		Suite 300	P.O. Box
		à à	
		Sugar Land TX 77478	· .
		City State ZIP Code	City State ZIP Code
		Fort Bond	Location of principal assets, if different
		Fort Bend County	from principal place of business
			Number Street
			·
	.4		City State ZIP Code
5.	Debtor's website (URL)	www.usdataworks.com	
6.	Type of debtor	Corporation (including Limited Liability Compand Partnership (excluding LLP) Other. Specify:	ny (LLC) and Limited Liability Partnership (LLP))

Case 17-32765 Document 1 Filed in TXSB on 05/01/17 Page 2 of 44

Deb	otor US Dataworks, Inc.				Case	number (if known)	· · · · · · · · · · · · · · · · · · ·
7.	Describe debtor's business	A. (Check one:				
		□ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □	Single Asset Railroad (as Stockbroker Commodity E	Rea defin (as d 3roke ak (as abov		. § 101(51B))) 1(6))	
	•	Tax-exempt entity (as described in 26 U.S.C. § 501)					
			Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)				
			Investment a	dvis	or (as defined in 15 U.S.C. § 80	b-2(a)(11))	
		C.			nerican Industry Classification S ts.gov/four-digit-national-associ		best describes debtor. See
8.	Under which chapter of the	Che	ck one:				
	Bankruptcy Code is the debtor filing?		Chapter 7 Chapter 9	Che	ck all that apply: Debtor's aggregate nonconting insiders or affiliates) are less th	nan \$2,566,050 (amoun	
					.4/01/19 and every 3 years afte	r that).	
					The debtor is a small business debtor is a small business deb statement of operations, cashall of these documents do not of 11 U.S.C. § 1116(1)(B).	tor, attach the most rece flow statement, and fede	ent balance sheet, eral income tax return or if
					A plan is being filed with this p	etition.	
					Acceptances of the plan were creditors, in accordance with 1		n one or more classes of
					The debtor is required to file per Securities and Exchange Com Exchange Act of 1934. File the Individuals Filing for Bankrupto form.	mission according to § a e Attachment to Volunta	13 or 15(d) of the Securities ry Petition for Non-
			·		The debtor is a shell company Rule 12b-2.	as defined in the Secur	ities Exchange Act of 1934
			Chapter 12				
9.	Were prior bankruptcy	Ø	No				
	cases filed by or against the debtor within the last 8		Yes. District			When	Case number
	years? If more than 2 cases, attach a		District			When	Case number
	separate list.		District			When MM/DD/YYYY	Case number

Case 17-32765 Document 1 Filed in TXSB on 05/01/17 Page 3 of 44

Debto	US Dataworks, Inc.			······································		Case number	(if known)		
	Are any bankruptcy cases	abla	No			: .			
	pending or being filed by a pusiness partner or an		Yes. D	ebtor			Relation	ship	
a	affiliate of the debtor?		D	istrict			When		
	ist all cases. If more than 1, attach a separate list.		С	ase number, if known				MM /	DD / YYYY
			. _D	ebtor			Relation	ship	
			D	istrict			When		
			С	ase number, if known				MM /	DD / YYYY
	Why is the case filed in	Che	ck all tha	t apply:					
ı	his district?	Ø	days im	nas had its domicile, prin mediately preceding the er district.			• •		
			A bankrı district.	uptcy case concerning d	ebtor's affi	liate, general p	artner, or partr	nership is	pending in this
r F	Ooes the debtor own or nave possession of any eal property or personal property that needs mmediate attention?		nee	swer below for each propeded. Note: The property new pro				ttach addii k all that a	
				It poses or is alleged to safety. What is the hazard?	o pose a th		nt and identifia		
			п	It needs to be physical	lv secured				
				It includes perishable attention (for example, related assets or other	goods or a	ssets that could	d quickly deter	iorate or lo	
				Other					
			Wh	ere is the property?	Number	Street			
						,			
					City	***************************************	***************************************	State	ZIP Code
			ls t	he property insured?					
				No Yes. Insurance agen	cy				
			. –	Contact name					
				Phone					
	Statistical and add	mins	trative	information					
	Debtor's estimation of available funds	Che		rill be available for distrib y administrative expense				r distributi	on to unsecured

Deb	tor US Dataworks, Inc.		Case nu	mber (if known)				
14.	Estimated number of creditors	☑ 1-49 □ 50-99 □ 100-199 □ 200-999	1,000-5,000 5,001-10,000 10,001-25,000	25,001-50,000 50,001-100,000 More than 100,000				
15.	Estimated assets	\$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million	\$1,000,001-\$10 m \$10,000,001-\$50 r \$50,000,001-\$100 \$100,000,001-\$50	nillion				
16.	Estimated liabilities	\$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million	\$1,000,001-\$10 m \$10,000,001-\$50 n \$50,000,001-\$100 \$100,000,001-\$50	nillion				
	Request for Reli	ef, Declaration, and Signa	tures					
	WARNING — Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. 17. Declaration and signature of The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in							
	authorized representative of debtor	this petition. I have been authorized to	file this petition on behalf o	the debtor.				
		I have examined the informative and correct.	nation in this petition and h	ave a reasonable belief that the information is				
		I declare under penalty of peri	jury that the foregoing is tru	e and correct.				
		X Signafure of authorized	d representative of debtor	John N. Penrod Printed name				
18.	Signature of attorney	Title Chairman and CE X Signature of attorney for	·	Date 05/01/2017				
		Wayne Kitchens, Par Printed name	rtner					
		Hughes Watters Ask	anase					
	Total Plaza Number Street 1201 Louisiana, 28th Floor							
		Houston City		TX 77002 State ZIP Code				
2		(713) 759-0818 Contact phone		wkitchens@hwa.com Email address				
		11541110		TX				
		Bar number		State				

Fi	ill in this in	formation to identify the case			
De	ebtor name	US Dataworks, Inc.			
Ur	nited States Ba	ankruptcy Court for the: SOUTHERN	DISTRICT OF TEXAS		
Ca	ase number		-	Char	de if this is an
(if	known)			Tournell .	ck if this is an nded filing
Of	ficial Form	1 206A/B			
		/B: Assets Real and Pe	ersonal Property		12/15
interince inclined in Sune Sune Sune Sune Sune Sune Sune Sun	rest. Include ude assets ar schedule A/B, expired Lease as complete a ses added, writional informatinent part. Part 1 throug d asset schedy once. In value used in this	erty, real and personal, which the de all property in which the debtor hold of properties which have no book valist any executory contracts or unexis (Official Form 206G). Ind accurate as possible. If more spate the debtor's name and case numb ation applies. If an additional sheet in the part 11, list each asset under the adule or depreciation schedule, that giving the debtor's interest, do not decision.	Is rights and powers exercisable lue, such as fully depreciated as pired leases. Also list them on ace is needed, attach a separate or (if known). Also identify the is attached, include the amounts appropriate category or attach so wes the details for each asset in	e for the debtor's own ben- sets or assets that were r Schedule G: Executory Co sheet to this form. At the form and line number to w s from the attachment in the eparate supporting schedula a particular category. Lis	efit. Also not capitalized. Intracts and top of any hich the ne total for the alles, such as a not each asset
		The state of the s		· · · · · · · · · · · · · · · · · · ·	MANA Militar Militar Manada and an analysis of the first of the second for an included law declared
1.		btor have any cash or cash equivaler	nts?		
		to Part 2. I in the information below.			
	All cash or c	ash equivalents owned or controlled	by the debtor		Current value of debtor's interest
2	Cash on han				debtor 3 interest
2.	Casii Oii Ilaii	iu			
3.		avings, money market, or financial br			
	Name of insti	itution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1.	Silicon Va	illey Bank	Checking account		\$35,262.23
4.	Other cash e	equivalents (Identify all)			
	Name of insti	itution (bank or brokerage firm)			
5.	Total of Part Add lines 2 th	: 1 nrough 4 (including amounts on any add	ditional sheets). Copy the total to	line 80.	\$35,262.23
Р	art 2: Dep	osits and prepayments		•	
6.	Does the del	btor have any deposits or prepaymer	nts?		
	☐ No. Go t	to Part 3.			
	Yes. Fill	in the information below.			

Case 17-32765 Document 1 Filed in TXSB on 05/01/17 Page 6 of 44

Deb	btor US Dataworks, Inc. Case number	(if known)
	Name	Current value of
7.	Deposits, including security deposits and utility deposits	debtor's interest
	Description, including name of holder of deposit	
7.1.		\$29,750.83
8.	Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and	
	Description, including name of holder of prepayment	
8.1.	Prepaid Expenses	\$89,910.27
9.	Total of Part 2. Add lines 7 through 8. Copy the total to line 81.	\$119,661.10
Pa	art 3: Accounts receivable	
10.	Does the debtor have any accounts receivable?	
	☐ No. Go to Part 4.	
	✓ Yes. Fill in the information below.	
11.	Accounts receivable	Current value of debtor's interest
11a.	a. 90 days old or less: \$91,482.75 — \$0.00 = doubtful or uncollectible accounts	→ \$91,482.75
11b.		→ \$0.00
12	Total of Part 3	
	Current value on lines 11a + 11b = line 12. Copy the total to line 82.	\$91,482.75
Pa	Part 4: Investments	-
13.	Does the debtor own any investments?	
	No. Go to Part 5.	
	Yes. Fill in the information below.	ethod Current value of
14.	Mutual funds or publicly traded stocks not included in Part 1	
	Name of fund or stock;	
15.	Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture	
	Name of entity: % of ownership:	
16.	Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1	
	Describe:	
17.	Total of Part 4	\$0.00
	Add lines 14 through 16. Copy the total to line 83.	40.00
Pa	art 5: Inventory, excluding agriculture assets	
18.	Does the debtor own any inventory (excluding agriculture assets)?	
	✓ No. Go to Part 6.✓ Yes. Fill in the information below.	

Case 17-32765 Document 1 Filed in TXSB on 05/01/17 Page 7 of 44

Deb	_	IS Dataworks, Inc.			Case number (if known)	
	N	ame				
	General o	description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw mate	erials	MM/DD/YYYY			
20.	Work in p	progress				
21.	Finished	goods, including goods held fo	or resale			
22.	Other inv	entory or supplies				
23.	Total of P Add lines	Part 5 19 through 22. Copy the total to	line 84.			\$0.00
24.	Is any of No Yes	the property listed in Part 5 pe	rishable?			
25.		of the property listed in Part 5 b	een purchased w	vithin 20 days before	the bankruptcy was filed?	
	☑ No ☐ Yes.	Book value	Valuation me	thod	Current va	lue
26.	Has any o ✓ No ☐ Yes	of the property listed in Part 5 k	peen appraised by	y a professional withi	n the last year?	
Pa	art 6: Fa	arming and fishing-relate	d assets (othe	r than titled moto	r vehicles and land)	
27	Does the	debtor own or lease any farmin	ag or fiching rolat	and assets (other than	titled meter vehicles and lane	1)3
27.			ig or iisiiiig-reiai	leu assets (other than	i titled motor venicles and land	1) ?
		Go to Part 7. Fill in the information below.				
	General o	description		Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
28.	Cropsei	ther planted or harvested		(Where available)		
29.	Farm ani	mals Examples: Livestock, poul	try, farm-raised fis	h .		
30.	Farm mad	chinery and equipment (Other t	han titled motor ve	ehicles)		
31.	Farm and	l fishing supplies, chemicals, a	nd feed			
32.	Other far	ming and fishing-related prope	rty not already lis	ted in Part 6		
33.	Total of P	art 6.				
	Add lines	28 through 32. Copy the total to	line 85.			\$0.00
34.	☑ No	otor a member of an agricultura	-	-C		
	∐ fes.	Is any of the debtor's property sto No Yes	ored at the coopera	ative?		
35.	Has any o	of the property listed in Part 6 k	een purchased w	vithin 20 days before	the bankruptcy was filed?	
	✓ No ☐ Yes.	Book value	Valuation me	thod	Current va	lue
36.	Is a depre	eciation schedule available for	any of the proper	ty listed in Part 6?		
37.	Has any o	of the property listed in Part 6 b	een appraised by	a professional withi	n the last year?	

US Dataworks, Inc.	Case number (if known)	<u> </u>

Part 7: Office furniture, fixtures, and equipment; and collectibles

38.	Does the debtor own or lease any office furniture, fixture	s, equipment, or colle	ectibles?	12
	No. Go to Part 8.✓ Yes. Fill in the information below.			
	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture	(Where available)		
	8-10 Book Shelves	·	Resale Estimate	\$250.00
	15-20 File Cabinets (Metal, Lateral)		Resale Estimate	\$400.00
	8-10 File Cabinets (Wood, Lateral, 2 Drawer)		Resale Estimate	\$200.00
	8 Chairs (Boardroom)		Resale Estimate	\$200.00
	15-18 Chairs (Desk/Work)	<u> </u>	Resale Estimate	\$600.00
	21 Desk with Hutch		Resale Estimate	\$3,500.00
	Credenzas	A-101-00-00-00-00-00-00-00-00-00-00-00-00	Resale Estimate	\$100.00
	Conference room table with chairs		Resale Estimate	\$250.00
	10 Tables (Training Room)		Resale Estimate	\$1,000.00
	24 Chairs (Training Room)		Resale Estimate	\$600.00
	Podium (Training Room)		Resale Estimate	\$200.00
	9 Folding Tables		Resale Estimate	\$450.00
	Sofa, chair (leather, brown)	-	Resale Estimate	\$100.00
	3 Small Conference Tables	***************************************	Resale Estimate	\$225.00
	4 White Boards		Resale Estimate	\$80.00
	Desk with credenza, hutch and 3 set drawers		Resale Estimate	\$500.00
	Miscellaneous Wall Hangings (Artwork)		Resale Estimate	\$100.00
40.	Office fixtures	<u></u>		
	20 Foot Trade Show Booth including booth backdrop, podium stand, small stand and plastic shipping cases.	5	Resale Estimate	\$1,000.00
	10 Foot Trade Show Both including 2 pop-up sides with middle banner	*	Resale Estimate	\$250.00
	Epson Display Projector		Resale Estimate	\$375.00
	2 Optoma Display Projectors	*	Resale Estimate	\$1,000.00
	Dell Portable Projector		Resale Estimate	\$100.00
41.	Office equipment, including all computer equipment and communication systems equipment and software			
	2 MacBook Pro		Resale Estimate	\$750.00
	2 HP 350 G2		Resale Estimate	\$1,000.00
	2 Latitude E6500		Resale Estimate	\$200.00
	2 Latitude D820		Resale Estimate	\$150.00
	3 Vostros 3700		Resale Estimate	\$300.00
	2 Vostro 3750		Resale Estimate	\$200.00
	2 Latitude D520		Resale Estimate	\$100.00

Case 17-32765 Document 1 Filed in TXSB on 05/01/17 Page 9 of 44

Debtor US Dataworks, Inc.	Case number (if known)	
Monitors	Resale Estimate	\$800.00
HP 350	Resale Estimate	\$500.00
Latitude E6430 (\$200.00) Latitude E5530 (\$200.00) Latitude D810 (\$ 75.00)	Resale Estimate	\$475.00
Optiplex 960 (\$200.00) Optiplex 980 (\$ 75.00) Optiplex GX620 (\$ 75.00)	Resale Estimate	\$350.00
	Resale Estimate	
Dell Precision 390	Resale Estimate	\$75.00
Dimension XPSGEN3 (\$75.00) Latitude D820 (\$75.00)	Resale Estimate	\$150.00
Dell Server - Power Edge T430	Resale Estimate	\$5,500.00
7 Dell Servers - QA and internal environments	Resale Estimate	\$3,430.00
3 Disk Array(s)	Resale Estimate	\$900.00
3 Switches	Resale Estimate	\$75.00
Router	Resale Estimate	\$25.00
Wireless Access Point	Resale Estimate	\$25.00
2 Dell 3115cn Color Laser Printer	Resale Estimate	\$700.00
2 LaserJet 200 color printer	Resale Estimate	\$300.00
LaserJet 9040dn printer	Resale Estimate	\$300.00
HP LaserJet P1102W	Resale Estimate	\$70.00
MICR Check Printer	Resale Estimate	\$75.00
Check Scanner - Burroughs Smart Source Adaptive	Resale Estimate	\$100.00
Check Scanner - Burroughs Smart Source	Resale Estimate	\$100.00
Check Scanner - Canon CR-80	Resale Estimate	\$100.00
Check Scanner - Canon CR-150	Resale Estimate	\$100.00
Polycom Phone Equipment - 20 Desk Phones	Resale Estimate	\$600.00
Polycom Phone Equipment - 2 Conference Phones	Resale Estimate	\$150.00
Verizon Cell Phones		\$0.00
HP 450 G3	Resale Estimate	\$500.00
 Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles 		
 Total of Part 7. Add lines 39 through 42. Copy the total to line 86. 		\$29,580.00
 4. Is a depreciation schedule available for any of the property listed in Part 7? ✓ No ✓ Yes 		
 Has any of the property listed in Part 7 been appraised by a professional with ✓ No	nin the last year?	

Case 17-32765 Document 1 Filed in TXSB on 05/01/17 Page 10 of 44

Deb		US Dataworks, Inc.		Case	number (if known)	
D			nieles			
Pa	art o:	Machinery, equipment, and veh	incles		· · · · · · · · · · · · · · · · · · ·	
46.	Does th	e debtor own or lease any machinery	, equipment, or vehic	es?		
	lained.	Go to Part 9. Fill in the information below.				
	Include	description year, make, model, and identification nu I, HIN, or N-number)	imbers debtor's		luation method ed for current value	Current value of debtor's interest
47.	Automo	biles, vans, trucks, motorcycles, trail	ers, and titled farm ve	hicles		
48.		aft, trailers, motors, and related acce motors, floating homes, personal water				
49.	Aircraft	and accessories				
50.		nachinery, fixtures, and equipment (exery and equipment)	cluding farm			
51.	Total of Add line	Part 8. s 47 through 50. Copy the total to line 8	37.			\$0.00
52.	Is a dep No Yes	reciation schedule available for any o	of the property listed i	n Part 8?		
53.	Has any No Yes	of the property listed in Part 8 been	appraised by a profes	sional within the	last year?	
Pa	art 9:	Real property				
54.	Does th	e debtor own or lease any real prope	rty?			
	-	Go to Part 10. Fill in the information below.				
55.	Any b	uilding, other improved real estate, or	r land which the debto	or owns or in whi	ch the debtor has an in	terest
	Include such a and typ acreag	iption and location of property e street address or other description is Assessor Parcel Number (APN), pe of property (for example, ge, factory, warehouse, apartment or building), if available.	Nature and extent of debtor's interest in property			Current value of debtor's interest
56.	Total of Add the	Part 9. current value on lines 55.1 through 55.6	6 and entries from any	additional sheets.	Copy the total to line 88.	\$0.00
57.		reciation schedule available for any o	.*			
58.	Has any No ☐ Yes	of the property listed in Part 9 been	appraised by a profes	sional within the	last year?	
Pa	rt 10:	ntangibles and Intellectual Pro	operty			
59.	Does th	e debtor have any interests in intangi	ibles or intellectual pr	operty?		
		Go to Part 11. Fill in the information below.				

Case 17-32765 Document 1 Filed in TXSB on 05/01/17 Page 11 of 44

Deb			Case number (if known)	
	Name General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets	(Where available)		
	Clearingworks and US Dataworks Trademarks			Unknown
61.	Internet domain names and websites			
	See Exhibit Schedule A/B #61			Unknown
62.	Licenses, franchises, and royalties			
	Customer Contracts			\$1,200,000.00
63.	Customer lists, mailing lists, or other compilations			
64.	Other intangibles, or intellectual property			
	Clearingworks Source Code			\$1,200,000.00
	See Exhibit Schedule A/B #64			\$0.00
65.	Goodwill	-		,
66.	Total of Part 10.			\$2,400,000.00
	Add lines 60 through 65. Copy the total to line 89.			Ψ2,400,000.00
67.	Do your lists or records include personally identifiable in ☑ No ☐ Yes	nformation of custome	ers (as defined in 11 U.S.C. §§	101(41A) and 107)?
68.	Is there an amortization or other similar schedule available. No ☐ Yes	ole for any of the prop	erty listed in Part 10?	
69.	Has any of the property listed in Part 10 been appraised ☑ No ☐ Yes	by a professional with	nin the last year?	
Pa	rt 11: All other assets			
70.	Does the debtor own any other assets that have not yet I Include all interests in executory contracts and unexpired lead No. Go to Part 12.			τ .
	Yes. Fill in the information below.			Current value of
74	Notes ressivable			debtor's interest
71.	Notes receivable			
70	Description (include name of obligor)			
12.	Tax refunds and unused net operating losses (NOLs)			
	Description (for example, federal, state, local)			
73.	Interests in insurance policies or annuities			
74	Causes of action against third parties (whether or not a	laweuit has been filed	١	

Case 17-32765 Document 1 Filed in TXSB on 05/01/17 Page 12 of 44

Deb	tor US Dataworks, Inc.	***************************************	Case number (if known)			
75.	Other contingent and unliquidated claims or causes of including counterclaims of the debtor and rights to se					
76.	5. Trusts, equitable or future interests in property					
77.	Other property of any kind not already listed Example	es: Season tickets, country	y club membership			
	See Exhibit Schedule A/B #77			\$0.00		
78.	Total of Part 11. Add lines 71 through 77. Copy the total to line 90.			\$0.00		
79.	Has any of the property listed in Part 11 been apprais ✓ No ✓ Yes	ed by a professional with	hin the last year?			
Pa	rt 12: Summary					
In P	art 12 copy all of the totals from the earlier parts of the	form.				
	Type of property	Current value of personal property	Current value of real property			
80.	Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$35,262.23				
81.	Deposits and prepayments. Copy line 9, Part 2.	\$119,661.10				
82.	Accounts receivable. Copy line 12, Part 3.	\$91,482.75				
83.	Investments. Copy line 17, Part 4.	\$0.00				
84.	Inventory. Copy line 23, Part 5.	\$0.00				
85.	Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00				
86.	Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$29,580.00				
87.	Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00				
88.	Real property. Copy line 56, Part 9	→	\$0.00			
89.	Intangibles and intellectual property. Copy line 66, Part 10.	\$2,400,000.00	•			
90.	All other assets. Copy line 78, Part 11.	+\$0.00				
91.	Total. Add lines 80 through 90 for each column. 91a.	\$2,675,986.08	91b. \$0.00			
00	T			£2.675.000.00		

Case 17-32765 Document 1 Filed in TXSB on 05/01/17 Page 13 of 44

F	ill in this inf	formation to identify the case:		
D	Debtor name	US Dataworks, Inc.		
u	Inited States Ba	ankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS		
1 -	Case number if known)		Check if this amended fill	
0	fficial Form	<u>1 206D</u>		
S	ala alada D			
	cneaule D	: Creditors Who Have Claims Secured by Property		12/15
Be		end accurate as possible.	•	12/15
Ве 1.	as complete a			12/15
	as complete a Do any credi No. Check th	and accurate as possible.	s nothing else t	.2
1.	Do any credi No. Check th	and accurate as possible. itors have claims secured by debtor's property? nis box and submit page 1 of this form to the court with debtor's other schedules. Debtor has	s nothing else t	.2

\$3,689,654.38

Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

btor	US Dataworks, Inc.	Case number	(if known)	
art	1: Additional Page		Column A Amount of claim	Column B Value of collateral
	nis page only if more space is needed. Continuitally from the previous page.	nue numbering the lines	Do not deduct the value of collateral.	that supports this claim
.1	Creditor's name Frances Ramey	Describe debtor's property that is subject to a lien	\$797,245.00	\$2,675,486.08
	Creditor's mailing address	All Property		
	21023 Amber Crossing	Describe the lien		
		Third Lien Position (Subordination Ag	reement)	
		Is the creditor an insider or related party?		
	Richmond TX 77406	No No		
	Creditor's email address, if known	Yes		
	franramey@icloud.com	Is anyone else liable on this claim?		
	Date debt was incurred	No No		
	Last 4 digits of account	Yes. Fill out Schedule H: Codebtors (Of	ficial Form 206H)	
	number	As of the petition filing date, the claim is:	·	
	Do multiple creditors have an interest in	Check all that apply.		
	the same property?	☐ Contingent		
	□ No	Unliquidated		
	Yes. Specify each creditor, including this	☐ Disputed		
	creditor, and its relative priority.			
	For Silicon Valley Bank: 1) The			
	Bankers Bank; 2) Ivan and Jackie			
•	Carlson; 3) Richard Reck; 4) Frances Ramey; 5) John Nicholson.			
	For IPZX Sugar Land Investors, LLC			
	- Lease Deposit (Transwestern: 1)			,
	The Bankers Bank; 2) Ivan and			
	Jackie Carlson; 3) Richard Reck; 4)			
	Frances Ramey; 5) John Nicholson. For Prepaid Expenses : 1) The	•		
	Bankers Bank; 2) Ivan and Jackie			
	Carlson; 3) Richard Reck; 4)			
	Frances Ramey; 5) John Nicholson.	·		
	For Accounts Receivables - See			
	Attached.: 1) The Bankers Bank; 2) Ivan and Jackie Carlson; 3) Richard			
	Reck; 4) Frances Ramey; 5) John			
	Nicholson. For 10 Tables (Training			
	Room): 1) The Bankers Bank; 2)			
	Ivan and Jackie Carlson; 3) Richard			
	Reck; 4) Frances Ramey; 5) John Nicholson. For 15-20 File Cabinets			
	(Metal, Lateral): 1) The Bankers			
	Bank; 2) Ivan and Jackie Carlson; 3)			
	Richard Reck; 4) Frances Ramey; 5)	•		
	John Nicholson. For 21 Desk with	•		
	Hutch: 1) The Bankers Bank; 2) Ivan and Jackie Carlson; 3) Richard			
	Reck; 4) Frances Ramey; 5) John			
	Nicholson. For 24 Chairs (Training			
	Room): 1) The Bankers Bank; 2)			
	Ivan and Jackie Carlson; 3) Richard			
	Reck; 4) Frances Ramey; 5) John Nicholson. For 3 Small Conference			
	Tables: 1) The Bankers Bank; 2)			
	Ivan and Jackie Carlson; 3) Richard			
	Reck; 4) Frances Ramey; 5) John			
	A			

Case 17-32765 Document 1 Filed in TXSB on 05/01/17 Page 15 of 44

Debtor	US Dataworks, Inc.	Case number		Column B
Part	1: Additional Page		Column A Amount of claim	Value of collateral
	nis page only if more space is needed. Continutially from the previous page.	ue numbering the lines	Do not deduct the value of collateral.	that supports this claim
2.2	Creditor's name IPIX Sugar Land Investors LLC	Describe debtor's property that is subject to a lien	Unknown	\$29,750.83
	Creditor's mailing address	Security Deposit		
	c/o Fred Wahrlich	Describe the lien		
	Munsch Hardt Kopt & Harr PC			
	700 Louisiana, Floor 46	Is the creditor an insider or related party?		
	Houston TX 77002	☑ No		
	Creditor's email address, if known	Yes		
		Is anyone else liable on this claim?		
	Date debt was incurred	✓ No ☐ Yes. Fill out Schedule H: Codebtors (Off	icial Form 206H)	
	Last 4 digits of account		iciai i ciiii 2001i)	
	number	As of the petition filing date, the claim is: Check all that apply.		
	Do multiple creditors have an interest in the same property?	Contingent		
	No No	Unliquidated		
	Yes. Have you already specified the relative priority?	Disputed		
	No. Specify each creditor, including this creditor, and its relative priority.			
	Yes. The relative priority of creditors is specified on lines			
2.3	Creditor's name Ivan and Jackie Carlson	Describe debtor's property that is subject to a lien	\$161,375.00	\$2,675,486.08
	Creditor's mailing address	All Property.		
	7 Joy Rd.	Describe the lien		
	Rhome, TX 767078	Second Lien Position (Subordination A	Agreement)	
		Is the creditor an insider or related party?		
	<u>· · · · · · · · · · · · · · · · · · · </u>	☑ No		
	Creditor's email address, if known	☐ Yes		
		Is anyone else liable on this claim?		
	Date debt was incurred	No	Finial Form 206H)	
	Last 4 digits of account	Yes. Fill out Schedule H: Codebtors (Off	iciai Foitti 200H)	
	number	As of the petition filing date, the claim is:		
	Do multiple creditors have an interest in	Check all that apply. Contingent		
	the same property?	☐ Unliquidated		
	Yes. Have you already specified the relative priority?	Disputed		
	No. Specify each creditor, including this creditor, and its relative priority.			
	Yes. The relative priority of creditors is specified on lines 2.1			

Case 17-32765 Document 1 Filed in TXSB on 05/01/17 Page 16 of 44

Additional Page s page only if more space is needed. Continually from the previous page. Creditor's name John Nicholson Creditor's mailing address 27330 Deer Springs Way	ue numbering the lines Describe debtor's property that is subject to a lien All Property Describe the lien	Column A Amount of claim Do not deduct the value of collateral. \$2,127,500.00	Column B Value of collateral that supports this claim \$2,675,486.08
ally from the previous page. Creditor's name John Nicholson Creditor's mailing address	Describe debtor's property that is subject to a lien All Property	value of collateral.	this claim
ohn Nicholson Creditor's mailing address	subject to a lien All Property	\$2,127,500.00	\$2.675.486.08
_			
	Third Lien Position (Subordination Agr	reement)	
cos Altos CA 94022 Creditor's email address, if known	Is the creditor an insider or related party? ☑ No ☐ Yes		
Date debt was incurred	☑ No	icial Form 206H)	
Do multiple creditors have an interest in the same property? No Yes. Have you already specified the relative priority?	Check all that apply. Contingent Unliquidated Disputed		
 No. Specify each creditor, including this creditor, and its relative priority. ✓ Yes. The relative priority of creditors is specified on lines 2.1 			
Richard Reck Creditor's mailing address 128 Hillcrest Ave.	subject to a lien All Property Describe the lien Second Lien Position	\$53,791.00	\$2,675,486.08
creditor, and its relative priority.	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	ficial Form 206H)	
	creditor's email address, if known nichmd77@gmail.com Date debt was incurred ast 4 digits of account number Do multiple creditors have an interest in he same property? No Yes. Have you already specified the relative priority? No. Specify each creditor, including this creditor, and its relative priority. Yes. The relative priority of creditors is specified on lines 2.1 Creditor's name Richard Reck Creditor's mailing address 28 Hillcrest Ave. Hinsdale IL 60521 Creditor's email address, if known dick@reck.com Date debt was incurred ast 4 digits of account number Do multiple creditors have an interest in he same property? No Yes. Have you already specified the relative priority? No. Specify each creditor, including this	Yes Is anyone else liable on this claim? Yes Is anyone else liable on this claim? No Yes. Fill out Schedule H: Codebtors (Office and the petition filling date, the claim is: Check all that apply. Contingent Unliquidated Disputed Disp	Yes Yes

Case 17-32765 Document 1 Filed in TXSB on 05/01/17 Page 17 of 44

Debtor US Dataworks, Inc.		Case number (if known)		
Part	1: Additional Page		Column A Amount of claim	Column B Value of collateral
Copy this page only if more space is needed. Conting sequentially from the previous page.		nue numbering the lines	Do not deduct the value of collateral.	that supports this claim
2.6	Creditor's name The Bankers Bank	Describe debtor's property that is subject to a lien	\$549,743.38	\$2,675,486.08
	Creditor's mailing address	All Property		
	9020 N. May Ave., Ste. 200	Describe the lien First lien on allof Debtor's assets.		
	Oklahoma City OK 73120 Creditor's email address, if known	Is the creditor an insider or related party? ☑ No ☐ Yes		
	Date debt was incurred Last 4 digits of account	Is anyone else liable on this claim? ✓ No ✓ Yes. Fill out Schedule H: Codebtors (Off	icial Form 206H)	
	number Do multiple creditors have an interest in the same property? ☐ No ☐ Yes. Have you already specified the relative priority?	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	No. Specify each creditor, including this creditor, and its relative priority.	s		
	Yes. The relative priority of creditors is specified on lines 2.1			

Case 17-32765 Document 1 Filed in TXSB on 05/01/17 Page 18 of 44

Fill in this information to identify the case:		
Debtor US Dataworks, Inc.		
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS		
Case number (if known)	Check if this is an amended filing	
Official Form 206E/F		
Schedule E/F: Creditors Who Have Unsecured Claims	,	12/15
Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY uns NONPRIORITY unsecured claims. List the other party to any executory contracts or a Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of the Part 1: List All Creditors with PRIORITY Unsecured Claims	unexpired leases that could result in a claim. (Official Form 206A/B) and on <i>Schedule G:</i> in Parts 1 and 2 in the boxes on the left.	
1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).		
✓ No. Go to Part 2. ☐ Yes. Go to line 2.		
 List in alphabetical order all creditors who have unsecured claims that are entitle if more space is needed for priority unsecured claims, fill out and attach the Additional 		
	Total claim Priority an	nount

Case 17-32765 Document 1 Filed in TXSB on 05/01/17 Page 19 of 44

Debtor US Dataworks, Inc.	Case number (if known)	
Part 2: List All Creditors with NONPRIORITY to	Unsecured Claims	
 List in alphabetical order all of the creditors with nonpric claims, fill out and attach the Additional Page of Part 2. 	prity unsecured claims. If more space is needed for no	
		Amount of claim
3.1 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$280.83
BUD Griffin Customer Support, Inc.	Contingent	
P.O. Box 1710	Unliquidated Disputed	
	Basis for the claim:	
Bellaire TX 77402		
Date or dates debt was incurred 04/01/2016	Is the claim subject to offset?	
	_ No	
Last 4 digits of account number 5 4 0 9	Yes	
3.2 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$22,500.00
Business Strategy Advisors	Contingent	
128 Hillcrest Avenue	Unliquidated	
	Disputed	
	Basis for the claim:	
Hinsdale IL 60521	Consulting Fee	
Date or dates debt was incurred 2012	Is the claim subject to offset?	
	_ No	
Last 4 digits of account number	Yes	
3.3 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$205,829.78
Charles Ramey	Contingent	
	Unliquidated	
	Disputed	
	Basis for the claim:	
	Advances and Expense Reimbursement	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No No	
	Yes	
3.4 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$8,894.16
Entouch Systems	Contingent	
11011 Richmond, Suite 400	Unliquidated Disputed	
	Disputed	
	Basis for the claim:	
Houston TX 77042		
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No	
Last - aigits of account number	Yes	

Case 17-32765 Document 1 Filed in TXSB on 05/01/17 Page 20 of 44

Debtor US Dataworks, Inc.	Case number (if known)	
Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist,		Amount of claim
3.5 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,409.49
Kastle Systems of Texas	Contingent	
P.O. Box 75160	Unliquidated	
	Disputed	
	Basis for the claim:	
Baltimore MD 21275-5160		
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number 2 6 2 5	No No	
	Yes	
3.6 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$3,330.39
	Check all that apply.	Ψο,σοσίσσ
Level 3 Communications	_ Contingent	
P.O. Box 910182	Unliquidated	
	Disputed	
	Basis for the claim:	
Denver CO 80291-0182		
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No No	
	Yes	
3.7 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$38,000.00
Innertain Control of the Control of	Check all that apply.	
Loftis Law Firm	_ Contingent	
2164 Cochise Trial	Unliquidated	
	Disputed	
	Basis for the claim:	100
League City TX 77573		
Date or dates debt was incurred 05/2013	Is the claim subject to offset?	
Last 4 digits of account number	☑ No □ Yes	
	L res	
3.8 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$12,792.00
	Check all that apply.	\$12,732.00
SalesForce.com Inc.	_ Contingent	
P.O. Box 203141	Unliquidated	
	Disputed	
	_ Basis for the claim:	
Dallas TX 75320		
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No No	
	☐ Yes	

Case 17-32765 Document 1 Filed in TXSB on 05/01/17 Page 21 of 44

Debtor US Dataworks, Inc.	Case number (if known)	
Part 2: Additional Page		
Copy this page only if more space is needed. Continue nur previous page. If no additional NONPRIORITY creditors exi	[18] [18] 18[18] 18] 18] 18] 18] 18] 18] 18] 18] 18]	Amount of claim
3.9 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,305.00
ShredTex	Contingent	
15150 Sommermeyer, Suite #190	Unliquidated	× 2
	Disputed	
	Basis for the claim:	
Houston TX 77041	2 -	
Date or dates debt was incurred 2015	Is the claim subject to offset?	
Last 4 digits of account number	✓ No Yes	

Case 17-32765 Document 1 Filed in TXSB on 05/01/17 Page 22 of 44

Debtor	US Dataworks, Inc.	Case nu	mber (if known)		
Part 4	Total Amounts of the Priority and Nonprior	ity Unsecured Clain	ıs		
5. Add	the amounts of priority and nonpriority unsecured claims.	•			
			Tota	l of claim amounts	
5a. Tota	al claims from Part 1	F6	5a.	\$0.00	
5b. Tota	al claims from Part 2	19	5b. +	\$296,341.65	
5c. Tota	al of Parts 1 and 2		5c.	\$296,341.65	

					,
Fil	I in this information to ide	entify the case:			
Del	otor name US Dataworks,	Inc.			
Uni	ted States Bankruptcy Court for t	he: SOUTHERN DISTRICT OF TEXAS	,		
	se number	Chapter 11	_	Check if this is	an
	(nown)	Onapter	_	amended filing	
Offi	cial Form 206G	•			
SCI	nedule G: Executory	Contracts and Unexpired L	eases		12/15
	s complete and accurate as pos ecutively.	ssible. If more space is needed, copy an	d attach the additional page, n	umbering the e	ntries
	December debter have server				
1.	-	utory contracts or unexpired leases? this form with the court with the debtor's other.	ner schedules. There is nothing	else to renort on	this form
		ation below even if the contracts or leases a	•		
2.	List all contracts and unexpired	dleases	State the name and maili parties with whom the de contract or unexpired lea	ebtor has an exc	
2.1	State what the contract	CheckReader and DocReader	A2iA Corp.		
	or lease is for and the nature of the debtor's	reseller	24 W. 40th, 3rd Floor	*****	
	interest	Contract to be ASSUMED			
	State the term remaining				······································
	List the contract number of any		New York	NY	10018
	government contract		***************************************	,	
2.2	State what the contract	Distributed Capture	Ameican Express		
	or lease is for and the nature of the debtor's	Contract to be ASSUMED	Distributed Capture		
	interest		World Financial Center	<u>r</u>	
	State the term remaining	3 Months	200 Vesey St.		·
	List the contract		New York	NY	10285
	number of any government contract				'
2.3	State what the contract	Receivable Management	American Express		
	or lease is for and the	Contract to be ASSUMED	Receivable Manageme	ent	
	nature of the debtor's interest				
	State the term remaining	6 Months			
	List the contract				
	number of any government contract			,	
2.4	State what the contract	A2IA DocReader Maintenance	American Everess		
2.7	or lease is for and the	Contract to be ASSUMED	American Express A2IA DocReader Maint	tenance	
	nature of the debtor's interest				
	State the term remaining	1 Year			
	List the contract) I Val			
	number of any				

government contract

US Dataworks, Inc.

Case number (if known)



Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

· Li	st all contracts and unexpired	d leases	State the name and maili parties with whom the de contract or unexpired lea	ebtor has an ex	
2.5	State what the contract	Escrow Agreement	American Express		
	or lease is for and the nature of the debtor's interest	Contract to be ASSUMED	Escrow Agreement		
	State the term remaining				
	List the contract number of any government contract				
2.6	State what the contract	Stock Transfer Agent	American Stock Trans	fer & Trust C	ompany
	or lease is for and the nature of the debtor's interest	Monthly Contract to be ASSUMED	6201 15th Ave.		
	State the term remaining				
	List the contract number of any government contract		Brooklyn	NY	11219
2.7	State what the contract or lease is for and the nature of the debtor's interest	Receivable Management Contract to be ASSUMED	Arvest Bank 921 W. Monroe Ave.	·	
	State the term remaining				
	List the contract number of any government contract		Lowell	AR	72745
2.8	State what the contract or lease is for and the nature of the debtor's interest	Pinnacle Bank Reseller Contract to be ASSUMED	Automated Business Systems 5300 Hollister, Suite 100		
	State the term remaining				
	List the contract number of any government contract		Houston	TX	77040
2.9	State what the contract	Clearingworks Maintenance	Bank of Oklahoma - Al	RC Conversio	on
	or lease is for and the	Contract to be ASSUMED	One Williams Center		
	nature of the debtor's interest		•		
	State the term remaining	8 Months			
	List the contract		Tulos	01/	74400
	number of any government contract		Tulsa	OK	74192
2.10	State what the contract	EBPP Resell	Bank of Oklahoma - El	BPP Resell	
	or lease is for and the nature of the debtor's interest	Contract to be ASSUMED	One Williams Center		
	State the term remaining	1 Year			***************************************
	List the contract number of any		Tulsa	ОК	74192

US Dataworks, Inc.

Case number (if known)



Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Lis	t all contracts and unexpired	leases	State the name and mailing a	address for	all other
	=		parties with whom the debto contract or unexpired lease	r has an ex	ecutory
2.11	State what the contract	Escrow Agreement	Bank of Oklahoma - Escre	ow Agreem	nent
	or lease is for and the	Contract to be ASSUMED	One Williams Center		
	nature of the debtor's interest				
	State the term remaining				
	List the contract	27	Tulsa	ОК	74192
	number of any government contract		- Tuisa	UK	74192
2.12	State what the contract	Audit, Tax and SSAE16	Briggs & Veselka Co.		us visconics estimate
	or lease is for and the nature of the debtor's interest	On-demand Contract to be ASSUMED	9 Greenway Plaza, Suite 1	1700	
	State the term remaining				
	List the contract		Houston	TX	77046
	number of any government contract	*	-	17.	7.040
2.13	State what the contract or lease is for and the nature of the debtor's	AC Maint for 1 Sugar Creek	BUD Griffin Customer Support, Inc.		
		Contract to be REJECTED	P.O. Box 1710		
	interest State the term remaining				
9	List the contract		- 		men.
	number of any government contract	- Linking College Coll	Bellaire	TX	77402
2.14	State what the contract	Dick Reck - Capital Raise Consultant	Business Strategy Adviso	ors	-
	or lease is for and the nature of the debtor's interest	Contract to be REJECTED	128 Hillcrest Avenue		
	State the term remaining	2			
	List the contract	141	- Llinadela		60524
	number of any		Hinsdale	IL	60521
0.45	government contract	Web Europe and a sufference	0		
2.15	State what the contract or lease is for and the	WebEx presentation and conference call	Citrix Online File 50264		
	nature of the debtor's	Monthly	THE 30204		
	interest	Contract to be ASSUMED			
	State the term remaining		-	77	
	List the contract number of any government contract		Los Angeles	CA	90074-0264
2.16	State what the contract	Clearingworks License	First Community Bank - Receivables Mgmt		
	or lease is for and the nature of the debtor's	Contract to be ASSUMED	438 First St.		±1
	interest				
	State the term remaining	8 Months	_		
	List the contract number of any government contract		Santa Rosa	CA	95401

US Dataworks, Inc.

Case number (if known)



Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

	copy this page only it more	space is needed. Continue numbering the ii	nies sequentially from the previo	us page.	
Lis	st all contracts and unexpired	leases	State the name and mailing add parties with whom the debtor h contract or unexpired lease		
2.17	State what the contract or lease is for and the nature of the debtor's interest	Finance for D&O insurance coverage Annual Renewal Contract to be ASSUMED	P.O. Box 7000		
	State the term remaining				
	List the contract number of any government contract		Carol Stream	IL .	60197-7000
2.18	State what the contract or lease is for and the nature of the debtor's interest	ICL Clearing Contract to be ASSUMED	First National Bankers Bank 7813 Office Park Blvd. P.O. Drawer 80579	k	
	State the term remaining				-
	List the contract number of any government contract		Baton Rouge	LA	70898-0579
2.19	State what the contract or lease is for and the nature of the debtor's interest	D&O Insurance Policy Contract to be ASSUMED	Great American Insurance 301 E. 4th St.		
	State the term remaining		***************************************		
	List the contract number of any government contract		Cincinnati	ОН	45202
2.20	State what the contract or lease is for and the nature of the debtor's interest	Workforce Optimization Client Service Agreement Contract to be ASSUMED	Insperity PEO Services, L.P 19001 Cresent Springs Dr.		
	State the term remaining				
	List the contract number of any government contract		Kingwood	TX	77325
2.21	State what the contract or lease is for and the nature of the debtor's interest	Access control for 1 Sugar Creek Contract to be REJECTED	Kastle Systems of Texas P.O. Box 75160	•	
	State the term remaining				-
	List the contract number of any government contract		Baltimore	MD	21275-5160
2.22	State what the contract or lease is for and the nature of the debtor's interest	Internet Access for 1 Sugar Creek Contract to be REJECTED	Level 3 Communications P.O. Box 910182		
	State the term remaining	•			
	List the contract number of any government contract		Denver	CO	80291-0182

US Dataworks, Inc.

Case number (if known)



Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

List all contracts and unexpired leases State what the contract or lease is for and the nature of the debtor's interest List the contract number of any government contract 2.24 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract 2.25 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract 2.26 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract 2.27 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract 2.28 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract 2.27 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract 2.28 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract 2.27 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining						
or lease is for and the nature of the debtor's interest State the term remaining Liet the contract rolese is for and the nature of the debtor's interest State what the contract rolese is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State t	Lis	t all contracts and unexpired	lleases	parties with whom the debtor		
or lease is for and the nature of the debtor's interest State the term remaining List the contract to be ASSUMED 31 Months State what the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debto	2.23	State what the contract	Clearingworks License	Lighthouse Payment Servi	ces	
List the contract number of any government contract 2.24 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract 2.25 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract 2.26 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract 2.26 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract 2.27 State what the contract number of any government contract 2.28 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract 2.28 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract 2.28 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract 2.28 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract State the term remaining List the contract number of any government contract State the term remaining List the		nature of the debtor's	Receivable Management			
List the contract number of any government contract 2.24 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract rumber of any government contract 2.25 State what the contract rumber of any government contract State the term remaining List the contract rumber of any government contract 2.26 State what the contract rumber of any government contract 2.27 State what the contract State the term remaining List the contract rumber of any government contract 2.28 State what the contract State the term remaining List the contract rumber of any government contract State the term remaining List the contract rumber of any government contract State the term remaining List the contract rumber of any government contract State the term remaining List the contract rumber of any government contract State the term remaining List the contract rumber of any government contract State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract rumber of any government contract State the term remaining List the contract rumber of any government contract State the term remaining List the contract rumber of any government contract State the term remaining List the contract rumber of any government contract State the term remaining List the contract rumber of any government contract State the term remaining List the contract rumber of any government contract State the term remaining List the contract rumber of any government contract State the term remaining List the contract rumber of any government contract State the term remaining List the contract rumber of any government contract State the term remaining List the contract State the term remaining List		State the term remaining	31 Months	-	-	
or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract or lease is for and the nature of the debtor's interest State what the contract number of any government contract 2.26 State what the contract number of any government contract 2.26 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest State what the contract number of any government contract 2.27 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract 2.27 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract 2.28 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest S		number of any		Stoneham	MA	02180
List the contract number of any government contract 2.25 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest 2.26 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract 2.27 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest List the contract or lease is for and the nature of the debtor's interest L	2.24	or lease is for and the nature of the debtor's		***************************************		
number of any government contract 2.25 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest 2.26 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest 2.27 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the natur		State the term remaining				
or lease is for and the nature of the debtor's interest State what the contract number of any government contract 2.26 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest State what the contract number of any government contract 2.27 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract 2.28 State what the contract number of any government contract 2.28 State what the contract cor lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract 2.28 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any Scottsdale Pinnacle Bank 884 Elbert State the term remaining List the contract number of any Scottsdale Pinnacle Bank 884 Elbert State the term remaining List the contract number of any Scottsdale		number of any		Pasadena	CA	91185
List the contract number of any government contract 2.26 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract 2.27 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract 2.28 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract 2.28 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining lease is for and the nature of the debtor's interest State the term remaining lease is for and the nature of the debtor's interest State the term remaining lease is for and the nature of the debtor's interest State the term remaining lease is for and the nature of the debtor's interest lease is for and the nature of the debtor's interest lease is for and the nature of the	2.25	or lease is for and the nature of the debtor's	_		e 624	-
number of any government contract 2.26 State what the contract or lease is for and the nature of table debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract 2.27 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract 2.28 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest State what the contract contract to be ASSUMED List the contract number of any Elberton GA 30635		State the term remaining				
or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any List the contract number of any List the contract number of any Elberton Scottsdale Pinnacle Bank 884 Elbert Elberton GA 30635		number of any		Jacksonville	FL	32223
List the contract number of any government contract 2.27 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract 2.28 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract cor lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any Scottsdale AZ 85250 Pinnacle Bank 884 Elbert Contract to be ASSUMED List the contract number of any Elberton GA 30635	2.26	or lease is for and the nature of the debtor's	Receivable Management			
number of any government contract 2.27 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract 2.28 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract cor lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any List the contract number of any Elberton GA 30635		State the term remaining	12 Months	***************************************		
or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any Elberton GA 30635		number of any		Vienna	VA	22180
List the contract number of any government contract 2.28 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any List the contract number of any Scottsdale AZ 85250 Pinnacle Bank 884 Elbert 884 Elbert Elberton GA 30635	2.27	or lease is for and the nature of the debtor's	· .	-W	00	
number of any government contract 2.28 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any		State the term remaining				
or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any Receviable Management Contract to be ASSUMED 12 Months Elberton GA 30635		number of any		Scottsdale	AZ	85250
List the contract Elberton GA 30635	2.28	or lease is for and the nature of the debtor's	Receviable Management			
number of any Elberton GA 30635		State the term remaining	12 Months	-		***************************************
g				Elberton	GA	30635

US Dataworks, Inc.

Case number (if known)



Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Lis	st all contracts and unexpired	i leases	State the name and mailing a parties with whom the debto contract or unexpired lease		
2.29	State what the contract	Conference Call Bridge Service	Premiere Global Services		•
2.20	or lease is for and the	Contract to be ASSUMED	P.O. Box 404351		
	nature of the debtor's interest		1.0. 000 404001		
	State the term remaining				
	List the contract				
	number of any government contract		Atlanta	GA	30384-4351
2.30	State what the contract	Clearingworks License	Price Choppers		
	or lease is for and the	Contract to be ASSUMED	ARC Conversion		
	nature of the debtor's interest	•	501 Deanesburg		
	State the term remaining				
	List the contract				
	number of any government contract		Schenectady	NY	12306
2.31	State what the contract	Clearingworks License	Quicken Loans		
2.01	or lease is for and the	Receivables Management	1050 Woodward Ave.		
	nature of the debtor's interest	Contract to be ASSUMED	1000 WOOdward Ave.		
	State the term remaining	4 Months			
	List the contract		Detroit	МІ	48226
	number of any government contract		Detroit	1911	40220
		i · <u>.</u> " · ·			
2.32	State what the contract or lease is for and the nature of the debtor's	Hosting Provider Contract to be ASSUMED	Rackspace		
			1 Fanatical Place		
	interest		City of Windcrest		
	State the term remaining		,		
	List the contract		San Antonio	TX	78218
	number of any government contract				
2.33	State what the contract	Clearingworks License	DCD Donk		
2.33	or lease is for and the	Receivable Management	RCB Bank 300 W. Patti Page		
	nature of the debtor's	Contract to be ASSUMED	300 W. Fatti Fage		
	interest State the term remaining	2 Mantha			
	List the contract	3 Months	*	-	
	number of any government contract		Claremore	OK	74017
2.34	State what the contract	Clearingworks License &	Regulus Group	,	
	or lease is for and the	Maintenance	860 Latour Court		
	nature of the debtor's interest	ARC Conversion			
		Contract to be ASSUMED	1		
	State the term remaining	12 Months			
	List the contract number of any		Napa	CA	94558
	government contract				

US Dataworks, Inc.

Case number (if known)



Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Lis	st all contracts and unexpired	lleases	State the name and mailing parties with whom the deb contract or unexpired leas	tor has an ex	
2.35	State what the contract	Current Office Rental	Regus		
	or lease is for and the	Contract to be ASSUMED	14090 Southwest Freew	av	
	nature of the debtor's		Suite 30		,
	interest		ouite ou		
	State the term remaining			···	
	List the contract number of any government contract		Sugar Land	TX	77478
2.36	State what the contract	EBPP Reseller	Revo		
	or lease is for and the nature of the debtor's interest	Contract to be ASSUMED	606 B Venice Blvd.		
	State the term remaining				
	List the contract		Varian		00007
	number of any government contract		Venice	CA	90297
2.37	State what the contract	Pardot Marketing Support	Salesforce.com, Inc.		
	or lease is for and the	Application	P.O. Box 203141		
	nature of the debtor's interest	Contract to be ASSUMED			
	State the term remaining				
	List the contract		······································	. ,	
	number of any government contract		Dallas	TX	75320
2.38	State what the contract	Confidential Shred Service for 1	ShredTex		
	or lease is for and the	Sugar Creek	15150 Sommermeyer, Suite #190		
	nature of the debtor's interest	Contract to be REJECTED			
,	State the term remaining				
	List the contract		,—————————————————————————————————————		
	number of any		Houston	TX	77041
	government contract				
2.39	State what the contract	Clearingworks License	Southern California Gas	s Co.	
	or lease is for and the	ARC Conversion	SEMPRA		
	nature of the debtor's interest	Contract to be ASSUMED	555 W. 5th St.		
	State the term remaining	12 Months			
	List the contract	12 MUILLIS	***************************************		
	number of any government contract		Los Angeles	CA	90013
2.40	State what the contract	Clearingworks Maintenance	The Bankers Bank (TBE	3)	
	or lease is for and the	ICL Clearing	9020 N. May Ave., Suite	****	
	nature of the debtor's interest	Contract to be ASSUMED		······································	
	State the term remaining	13 Months		***************************************	
	List the contract number of any		Oklahoma City	OK	73120

US Dataworks, Inc.

Case number (if known)



Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Lis	st all contracts and unexpired	i leases	State the name and mailin parties with whom the del contract or unexpired leas	otor has an ex	
2.41	State what the contract or lease is for and the	Escrow Agreement Contract to be ASSUMED	The Bankers Bank (TBI 9020 N. May Ave., Suite		
	nature of the debtor's interest			7111	
	State the term remaining				
	List the contract number of any government contract		Oklahoma City	ОК	73120
2.42	State what the contract or lease is for and the nature of the debtor's interest	Clearingworks Maintenance ICL Clearing Contract to be ASSUMED	The Independent Banks 11701 Luna Rd.	ers Bank (TI	В)
	State the term remaining	20 Months		····	
	List the contract number of any government contract		Farmers Branch	TX	75234
2.43	State what the contract or lease is for and the nature of the debtor's interest	Escrow Agreement Contract to be ASSUMED	The Independent Bankers Bank (TIB) 11701 Luna Rd.		
	State the term remaining				
	List the contract number of any government contract		Farmers Branch	TX	75234
2.44	State what the contract or lease is for and the nature of the debtor's interest	1 Sugar Creek Center Lease Contract to be REJECTED	Transwestern c/o Fred Wahlrich Munsch Hardt Kopt & H		-
	State the term remaining	•	700 Louisiana St., Floor 46		
	List the contract number of any government contract		Houston	TX	77002
2.45	State what the contract or lease is for and the nature of the debtor's interest	General Liability Policy Contract to be ASSUMED	P.O. Box 660317		
	State the term remaining				
	List the contract number of any government contract		Dallas	TX	75266-0317
2.46	State what the contract or lease is for and the nature of the debtor's interest	Corporate Cell Phones Contract to be ASSUMED	Verizon Wireless P.O. Box 660108		
	State the term remaining				
	List the contract		Dallas	TX	75266-0108

Debtor	US Dataworks, Inc.		Case number (if kno	wn)	
	Additional Page if De	otor Has More Executory Contr	acts or Unexpired Leas	es	
	Copy this page only if more	space is needed. Continue numbering	g the lines sequentially from	the previous page.	
Lis	st all contracts and unexpired	d leases	State the name and r parties with whom the contract or unexpire	ne debtor has an ex	
2.47	State what the contract	Clearingworks License &	Worlds Foremost I	Bank - Cabela's	
	or lease is for and the nature of the debtor's interest	Subscription Receivable Management Contract to be ASSUMED	4800 N.W. 1st Stre	et, Suite 300	310
	State the term remaining	12 Months			
	List the contract number of any government contract		Lincoln	NE	68521
2.48	State what the contract	Escrow Agreement	Worlds Foremost I	Bank - Cabela's	
71.19	or lease is for and the nature of the debtor's interest	d the Contract to be ASSUMED	4800 N.W. 1st Stre	et, Suite 300	
,	State the term remaining		-		
	List the contract		Lincoln	NE	68521

government contract

Case 17-32765 Document 1 Filed in TXSB on 05/01/17 Page 32 of 44

Fill i	n this inf	ormation to identify the case:			
Debto	r name	US Dataworks, Inc.			
United	l States Ba	nkruptcy Court for the: SOUTHERN DISTRICT OF T	EXAS		
Case (if kno	number wn)			Check if this is an amended filing	
<u>Offici</u>	al Form	206H			,
Sche	dule H	Codebtors		12/1	15
consec	utively. At	nd accurate as possible. If more space is needed, co tach the Additional Page to this page. tor have any codebtors? ck this box and submit this form to the court with the def			ı.
sc.	hedules of	list as codebtors all of the people or entities who are creditors, Schedules D-G. Include all guarantors and a schedule on which the creditor is listed. If the codebto Column 2.	co-obligors. In Column 2, ider	tify the creditor to whom the debt is	
3	Column 1:	Codebtor	Column 2:	Creditor	Š.
	lame	Mailing address	Name	Check all schedules that apply:	

	and the control of th	
F	fill in this information to identify the case:	
Г	Debtor Name US Dataworks, Inc.	
U	Inited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS	
С	Case number (if known):	Check if this is an amended filing
0	fficial Form 206Sum	
Si	ummary of Assets and Liabilities for Non-Individuals	12/15
	Powt 1. Summovu of Acceta	
	Part 1: Summary of Assets	
1.	Schedule A/B: AssetsReal and Personal Property (Official Form 206A/B)	
	1a. Real property: Copy line 88 from Schedule A/B	\$0.00
	1b. Total personal property: Copy line 91A from Schedule A/B	\$2,675,986.08
	1c. Total of all property Copy line 92 from Schedule A/B	\$2,675,986.08
F	Part 2: Summary of Liabilities	
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$3,689,654.38
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
	3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	\$0.00
	3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+ \$296,341.65

Lines 2 + 3a + 3b.....

Fill in this in	formation to identify the case and this filing:
Debtor Name	US Dataworks, Inc.
United States B	ankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS
Case number (if known)	
Official Forn	n 202
Declaration	Under Penalty of Perjury for Non-Individual D

ebtors)

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING - Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

M	Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
V	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
V	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
	Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
V	Schedule H: Codebtors (Official Form 206H)
\square	A Summary of Assets and Liabilities for Non-Individuals (Official Form 206-Summary)
	Amended Schedule
Ø	Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
	Other document that requires a declaration
I de	clare under penalty of perjury that the foregoing is true and correct.
Exe	Signature of Individual signing on behalf of debtor
	John N. Penrod Printed name
	Chairman and CEO

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE: US Dataworks, Inc.

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date	05/01/2017	Signature John N. Penrod Ghairman and CEO
Date		Signature

A2iA Corp. 24 W. 40th, 3rd Floor New York, NY 10018

Ameican Express Distributed Capture World Financial Center 200 Vesey St. New York, NY 10285

American Express Receivable Management

American Express A2IA DocReader Maintenance

American Express Escrow Agreement

American Stock Transfer & Trust Company 6201 15th Ave.
Brooklyn, NY 11219

Arvest Bank 921 W. Monroe Ave. Lowell, AR 72745

Automated Business Systems 5300 Hollister, Suite 100 Houston, TX 77040

Bank of Oklahoma - ARC Conversion One Williams Center Tulsa, OK 74192 Bank of Oklahoma - EBPP Resell One Williams Center Tulsa, OK 74192

Bank of Oklahoma - Escrow Agreement One Williams Center Tulsa, OK 74192

Briggs & Veselka Co. 9 Greenway Plaza, Suite 1700 Houston, TX 77046

BUD Griffin Customer Support, Inc. P.O. Box 1710 Bellaire, TX 77402

Business Strategy Advisors 128 Hillcrest Avenue Hinsdale, IL 60521

Charles Ramey

Citrix Online File 50264 Los Angeles, CA 90074-0264

Entouch Systems 11011 Richmond, Suite 400 Houston, TX 77042

First Community Bank - Receivables Mgmt 438 First St.
Santa Rosa, CA 95401

First Insurance Funding P.O. Box 7000 Carol Stream, IL 60197-7000

First National Bankers Bank 7813 Office Park Blvd. P.O. Drawer 80579 Baton Rouge, LA 70898-0579

Frances Ramey 21023 Amber Crossing Richmond, TX 77406

Great American Insurance 301 E. 4th St. Cincinnati, OH 45202

Insperity PEO Services, L.P. 19001 Cresent Springs Dr. Kingwood, TX 77325

IPIX Sugar Land Investors LLC c/o Fred Wahrlich
Munsch Hardt Kopt & Harr PC
700 Louisiana, Floor 46
Houston, TX 77002

Ivan and Jackie Carlson 7 Joy Rd. Rhome, TX 767078

John Nicholson 27330 Deer Springs Way Los Altos, CA 94022

Kastle Systems of Texas P.O. Box 75160 Baltimore, MD 21275-5160 Level 3 Communications P.O. Box 910182 Denver, CO 80291-0182

Lighthouse Payment Services 91 Montvale Ave., Suite 101 Stoneham, MA 02180

Loftis Law Firm 2164 Cochise Trial League City, TX 77573

LogicMonitor Dept. LA 24200 Pasadena, CA 91185

Lyons Data 12276 San Jose Blvd., Suite 624 Jacksonville, FL 32223

Navy Federal Credit Union 820 Follin Lane Vienna, VA 22180

Nextiva 8800 E. Chaparral, Suite 300 Scottsdale, AZ 85250

Pinnacle Bank 884 Elbert Elberton, GA 30635

Premiere Global Services P.O. Box 404351 Atlanta, GA 30384-4351 Price Choppers ARC Conversion 501 Deanesburg Schenectady, NY 12306

Quicken Loans 1050 Woodward Ave. Detroit, MI 48226

Rackspace 1 Fanatical Place City of Windcrest San Antonio, TX 78218

RCB Bank 300 W. Patti Page Claremore, OK 74017

Regulus Group 860 Latour Court Napa, CA 94558

Regus 14090 Southwest Freeway Suite 30 Sugar Land, TX 77478

Revo 606 B Venice Blvd. Venice, CA 90297

Richard Reck 128 Hillcrest Ave. Hinsdale, IL 60521

SalesForce.com Inc. P.O. Box 203141 Dallas, TX 75320 Salesforce.com, Inc. P.O. Box 203141 Dallas, TX 75320

ShredTex 15150 Sommermeyer, Suite #190 Houston, TX 77041

Southern California Gas Co. SEMPRA 555 W. 5th St. Los Angeles, CA 90013

The Bankers Bank 9020 N. May Ave., Ste. 200 Oklahoma City, OK 73120

The Bankers Bank (TBB) 9020 N. May Ave., Suite 200 Oklahoma City, Ok 73120

The Independent Bankers Bank (TIB) 11701 Luna Rd. Farmers Branch, TX 75234

Transwestern c/o Fred Wahlrich Munsch Hardt Kopt & Harr PC 700 Louisiana St., Floor 46 Houston, TX 77002

Travelers P.O. Box 660317 Dallas, TX 75266-0317

Verizon Wireless P.O. Box 660108 Dallas, TX 75266-0108 Worlds Foremost Bank - Cabela's 4800 N.W. 1st Street, Suite 300 Lincoln, NE 68521

Fill in this information to identify the case:	
Debtor name US Dataworks, Inc.	
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS	
Case number (if known)	Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

ac	ame of creditor and implete mailing Idress, including zip Ide	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Charles Ramey		Advances and Expense Reimbursement			,	\$205,829.78
2	Loftis Law Firm 2164 Cochise Trial League City, TX 77573						\$38,000.00
3	Business Strategy Advisors 128 Hillcrest Avenue Hinsdale, IL 60521		Consulting Fee				\$22,500.00
4	SalesForce.com Inc. P.O. Box 203141 Dallas, TX 75320						\$12,792.00
5	Entouch Systems 11011 Richmond, Suite 400 Houston, TX 77042						\$8,894.16

Case 17-32765 Document 1 Filed in TXSB on 05/01/17 Page 44 of 44

Debtor US Dataworks, Inc. Case number (if known)

Name of creditor and complete mailing address, including zip code		Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
			contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	Kastle Systems of Texas P.O. Box 75160 Baltimore, MD 21275- 5160						
7	Level 3 Communications P.O. Box 910182 Denver, CO 80291-0182			z -			\$3,330.39
8	ShredTex 15150 Sommermeyer, Suite #190 Houston, TX 77041		* .			0.50	\$1,305.00
9	BUD Griffin Customer Support, Inc. P.O. Box 1710 Bellaire, TX 77402						\$280.83